C2 Gateway – Series 2

Issued by C2 Specialist Investments Pty Ltd (ACN 622 433 032)) Arranged by C2 Financial Services ((AFSL: 502171. ACN 621 428 635))



17 July 2019

Dear Investors,

Investor Notice

C2 Gateway - Series 2 - Citi Global Multi -Asset AUD Index

This notice relates to Units in C2 Gateway Series 2 per the Term Sheet PDS dated 15 April 2019 (PDS) and the Master PDS dated 22 November 2018 (together the "PDS") issued by C2 Specialist Investments Pty Ltd (ACN 622 433 032) ("the Issuer") and arranged by C2 Financial Services Pty Ltd (AFSL: 502171. ACN 621 428 635) ("the Arranger") pursuant to Section 911A(2)(b) of the Corporations Act. This product notice is provided to update the information set out in the PDS and is provided pursuant to ASIC Class Order 03/237. Updated information in product disclosure statements as the information is not materially adverse to Investors in the Units.

1. Change of Dates:

The key dates are amended as follows to account for the change of the Commencement Date in accordance with the Terms of the PDS.

	Original Date	New Date
Commencement Date	27 June 2019	18 July 2019
First Coupon Determination Date	26 June 2010	17 July 2020
Second Coupon Determination Date	28 June 2021	19 July 2021
Third Coupon Determination Date	27 June 2022	18 July 2022
Final Coupon Determination Date	27 June 2023	17 July 2023
Maturity Date	27 June 20225	17 July 2023

While these changes are not considered to be materially adverse to Investors, they should be taken into account when making a decision to invest under the PDS. Investors should always consider the PDS when making any decision regarding their investment in Units. The PDS and other information about the Units can be obtained at www.c2fnancialgroup.com.au or by calling C2 Specialist Investments on 02 8098 0300. Capitalised terms not defined in this notice have the same meaning given to them in the PDS.

Yours faithfully

C2 Specialist Investments Pty Ltd

C2 Financial Group

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