

**Website Notice - 25 August 2023**  
**C2 LEAP Series 1 Deferred Purchase Agreements Units**  
**Update to Product Disclosure Statement**



This website notice is issued by C2 Specialist Investments (ACN 622 433 032) (**C2**) under an arrangement with C2 Financial Services Pty Ltd (AFSL 502171, ACN 621 428 635). This notice relates to Term Sheet PDS dated 17 July 2023 (“Term Sheet PDS”) and C2 Gateway DPA Master PDS dated 25 March 2020 and the Supplementary Master PDS dated 12 July 2023 (“Master PDS”) (together the “PDS”) for the offer of the C2 LEAP Series 1 Deferred Purchase Agreements (“Units”). You should read the PDS together with this website notice before making a decision to invest in the Units. Capitalised terms not otherwise defined in this notice have the meanings given to them in the PDS. This information is placed on C2’s website at <https://c2financialgroup.com.au/investments/> and can also be obtained by phoning 02 8098 0300 or emailing [info@c2fg.com.au](mailto:info@c2fg.com.au).

**Updated Information**

The purpose of this notice is to update some of the Key Dates outlined in the Term Sheet PDS.

**Change to Key Dates**

Some of the key dates in Section 2 of the Term Sheet PDS have been changed slightly. Please see below confirmation of the new relevant key dates.

	<b>New Dates</b>
Issue Date	28 August 2023
Commencement Date for exposure to the Reference Asset	29 August 2023
Hindsight Observation Date	29 August 2025
Maturity Date	29 August 2033
Prepaid Interest Payment Dates (7.6%)	25 August 2025 24 August 2026 23 August 2027 23 August 2028 23 August 2029 23 August 2030 25 August 2031 23 August 2032
Fixed Coupon Payment Dates (7.2%)	25 August 2025 24 August 2026 23 August 2027 23 August 2028 23 August 2029 23 August 2030 25 August 2031 23 August 2032
Annual Walk Away Option Election Dates	20 August 2025 20 August 2026 20 August 2027 21 August 2028 20 August 2029 20 August 2030 20 August 2031 20 August 2032



Annual Walk Away Option Calculation Dates	29 August 2025 31 August 2026 30 August 2027 29 August 2028 29 August 2029 29 August 2030 29 August 2031 27 August 2032
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All other dates remain as indicated in the Term Sheet PDS, however are subject to change in accordance with the Term Sheet PDS.

**Disclaimer**

You should consider the information in the PDS and this website notice before deciding to invest in the Units. The information in the PDS and this website notice is general information only and does not take into account your investment objectives, financial situation or particular needs. You should obtain independent, professional advice tailored to your own circumstances before investing in the Units. Nothing in the PDS or this website notice is a recommendation by C2 or any of its related entities in relation to the Units or any other financial product.